

**NOTICE OF PUBLIC HEARING ON  
PROPOSED FINANCING BY  
DEVELOPMENT AUTHORITY OF FULTON COUNTY  
FOR THE BENEFIT OF  
PIEDMONT HEALTHCARE, INC.**

YOU ARE HEREBY NOTIFIED that on the 26<sup>th</sup> day of August, 2019 at 10:00 a.m., in Suite 2052 (Peachtree Level), Conference Room, Fulton County Government Center, 141 Pryor Street, Atlanta, Georgia, a Hearing Officer (the "*Hearing Officer*"), will hold a public hearing with respect to the proposed plan of financing involving the issuance from time to time in one or more series by the Development Authority of Fulton County (the "*Authority*") of up to approximately \$756,000,000 in aggregate principal amount of its revenue bonds or certain other obligations (the "*Bonds*"), the proceeds of which are to be loaned to Piedmont Healthcare, Inc. ("*PHC*") to be used to (a) finance or refinance, in whole or in part, the cost of the acquisition, construction, installation and equipping of certain healthcare facilities, equipment and improvements owned or operated by PHC or one of its affiliates located on its main campus in Fulton County, Georgia at Piedmont Atlanta Hospital, 1968 Peachtree Road NW, Atlanta, GA 30309 (the maximum stated principal amount of the Bonds to be issued to finance the facilities at the main campus is \$756,000,000) (collectively, the "*Project*"); (b) refund all or a portion of certain obligations previously issued by the Authority for the benefit of PHC or one of its affiliates to finance or refinance the Project; (c) refinance certain debt obligations previously issued or incurred by PHC or one of its affiliates relating to the Project; and (d) pay all or a portion of the costs of issuance of the Bonds. The initial owner or operator of the Project following the issuance of the Bonds will be PHC or one of its affiliates.

The Bonds will not constitute an indebtedness or obligation of the State of Georgia or of any county, municipal corporation or political subdivision thereof, but will be payable solely from the revenues derived from PHC or one of its affiliates and pledged to the payment thereof.

Any person interested in the proposed issuance of the Bonds pursuant to the plan of financing or the location or the nature of the Project proposed to be financed or refinanced from the proceeds of the sale of the Bonds may appear and be heard.

**THE AUTHORITY WILL NOT CONDUCT ANY PERFORMANCE AUDIT OR PERFORMANCE REVIEW WITH RESPECT TO EACH SERIES OF THE BONDS SUCH TERMS ARE DESCRIBED IN SECTION 36-82-100, OFFICIAL CODE OF GEORGIA ANNOTATED.**

DEVELOPMENT AUTHORITY OF  
FULTON COUNTY